



## *Features in POS•IM that Yarn & Needle Art Shops love!*

### **Inventory Management**

- MISC fields let you classify your items by departments, categories and sub-categories (ie., Yarn, Needles, Threads, Embroidery Floss, Canvases, Books, Frames, Patterns, Buttons, Beads, Embellishments, Kits)
- Use these MISC fields for item look-up and as a criteria for reports
- Items can be tracked as whole, fractional, or bundle
- Set maximum, minimum and reorder points for POS•IM's auto order feature
- Powerful, yet easy to use import / export feature to update item information

### **Easy to use Point-of-Sale**

- Keyboard short cuts are built into POS•IM to make it easy at POS
- Scan barcodes to locate your items quickly and place them on an invoice
- Pop-up screens are provided for quick access to customer information
- At POS you can create, edit, cancel, make payments and finalize a layaway
- Ending Tills report lets you balance each register and prepare bank deposit

### **Create Kits**

- Use the Kit Builder in POS•IM to streamline creating all kinds of kits!
- Add patterns, thread, buttons, and books to your kit – and POS•IM will calculate the total price

### **Classes**

- POS•IM's Event Manager allows for tracking classes, attendees, waiting lists, payments, materials, receipts and reports!
- Track registration and print class supply lists easily from your computer

### **Customers**

- Add new customers effortlessly in SalesPoint
- Click a button on the customer's card to show detailed sales history
- Track customer's preferences, birthdates, and other important information
- Create Special Orders, Layaways, and track Back Orders with ease!

### **Accounting Link to QuickBooks**

- POS•IM creates four summary journals with sales totals, inventory, and purchases – ready for import into QuickBooks
- Errors are minimized, and no duplicate entry is needed!

### **Reports**

- Numerous reports are available for viewing, printing, or saving - Excel file.
- POS•IM report formats are easy to understand. You'll know what's selling, inventory quantities, costs, margins, and who your best customers are!
- POS•IM even includes a define-a-report feature where you can create your own reports!